



## **GLOBAL AFTERMARKET PANEL-COLLISION REPAIR 2002. PHILIPPINES.**

TABLE OF CONTENTS	i-ii
SECTION 1 EXECUTIVE SUMMARY	1
Table 1 Market at a glance	1
SECTION 2 MARKET SIZE AND VARIATIONS	2
Table 2 Number of auto service outlets	2
Number of sustainable shops	2
Number of small shops	2
Table 3 Estimates of market size	2
Table 4 CR business variations	3
Market negatives	3
Best performers	3
SECTION 3 COLLISION REPAIR PLAYERS	4
Table 5 Names of the largest outlets identified	4
Leading collision repair specialists	4
SECTION 4 COLLISION REPAIR MARKET BY SERVICE SEGMENTS	5
Table 6 CR business (%) by car make/origin of car	5
Table 7 CR business by age of cars	6
Table 8 CR business - (%) by ownership of vehicles	6
Contract type work	6
Table 9 CR as % of business	7
Table 10 CR business (%) by car repair category	7
Table 11 CR repairs, ranked by difficulty	7
Table 12 CR parts, ranked by difficulty	7
Table 13 CR equipment and tools	8
SECTION 5 COLLISION REPAIR PARTS	9
Table 14 CR replacement parts by type	9
Domestic and imports	9
Original Equipment	9
New and used parts	9
Table 15 CR parts - origin of imported parts (%)	10
Table 16 CR parts –brands used by part category	10
Hard to get parts	11
Table 17 CR parts supply channels ranked	11
SECTION 6 PRICES	12
Table 18 Price of an average and major repair	12
Table 19 Prices for sample collision repairs	12
SECTION 7 INSURANCE COMPANIES	12
Table 20 CR payments (%) by individuals and insurance companies	12



Table 21 Leading insurance companies	13
Table 22 Small insurance companies	13
SECTION 8 PARTICIPANT PROFILES	14
Table 23 Source profiles: type of outlet	14
Table 24 Source profiles: size of outlets	14
Table 25 Source profiles: business volume and value (a week)	14
Table 26 Volume of CR parts used in sample, a year	15
Table 27 Sample sources' estimates of Philippine repair market size	15
INDEX	16-18