



## **GLOBAL AFTERMARKET PANEL-COLLISION REPAIR 2002. ARGENTINA.**

TABLE OF CONTENTS	i-ii
SECTION 1 EXECUTIVE SUMMARY	1
Table 1 Market at a glance	1
SECTION 2 MARKET SIZE AND TRENDS	2
Table 2 Number of outlets providing CR services	2
Table 3 Distribution of CR outlets by size	2
Table 4 Business in CR outlets by size (per month)	2
Table 5 CR business variations	2
Table 6 CR market drivers, positive and negative	3
Economy	3
Grey market	3
Insurers	3
Few positives	3
SECTION 3 COLLISION REPAIR MARKET LEADERS	4
Few large outlets	4
CESVI Argentina	4
CEVSI affiliates Buenos Aires City	4
CEVSI affiliates Buenos Aires Province	4
CEVSI affiliates outside of Buenos Aires City/ Province	5
Names of independents in Buenos Aires City	5
Table 7 CR payments (%) by individuals and insurers	5
Types of insurance policies	6
Table 8 CR insurance companies, ranked (%) market share	6
SECTION 4 COLLISION REPAIR MARKET BY SERVICE SEGMENTS	7
Table 9 CR business (%) by type of car	7
Top car makes	7
Table 10 CR business (%) commercial / private	7
Car ownership	7
Cars by age	7
Table 11 CR and other repairs (%) of total work	8
Table 12 Most frequent CR jobs, ranked	8
Leading repairs	8
Table 13 CR services/parts ranked by difficulty	9
Most difficult work	9
Table 14 Most frequently handled CR parts, ranked	9
Table 15 CR equipment in larger outlets	9
Equipment brands noted	10
Table 16 CR parts by type (%) new, domestic and OEM	10
Table 17 CR parts - brands used	11
Original equipment parts	11
Paint brands	11
Other brands	11



Table 18 CR parts - distribution channel and suppliers	11
SECTION 5 PRICES	12
Table 19 CR sample service prices (Argentine Pesos)	12
Table 20 CEVSCI-set prices (Argentine Pesos)	12
Table 21 CR labour costs (Argentine Pesos)	12
SECTION 6 PARTICIPANT PROFILES	13
Table 22 Source profiles - CR business per month	13
Table 23 Source profiles - size of outlets	13
INDEX	14-16